

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.<sup>1</sup>

PROMESA Title III

Case No. 17 BK 3283-LTS

(Jointly Administered)

**INFORMATIVE MOTION OF ASSURED GUARANTY CORP.  
AND ASSURED GUARANTY MUNICIPAL CORP.  
REGARDING MARCH 13-14, 2019 OMNIBUS HEARING**

To the Honorable United States District Court Judge Laura Taylor Swain:

Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (together, “Assured”) hereby submit this informative motion in compliance with the *Order Regarding Procedures for Attendance, Participation and Observation of March 13-14, 2019, Omnibus Hearing* (ECF No. 5312), and respectfully state as follows:

1. Thomas J. Curtin and Casey J. Servais of Cadwalader, Wickersham & Taft LLP will appear on behalf of Assured at the March 13-14, 2019 Hearing in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY 10007.

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (“Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

2. Mr. Curtin and Mr. Servais reserve the right to be heard on any matter raised by any party at the hearing related to the Title III cases, or any adversary proceeding pending in the Title III Cases, or the interests of Assured.

Dated: March 8, 2019  
New York, New York

CASELLAS ALCOVER & BURGOS P.S.C.

/s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez  
USDC-PR No. 204,809  
Ricardo F. Casellas-Sánchez  
USDC-PR No. 203,114  
Diana Pérez-Seda  
USDC-PR No. 232,014  
E-mail: hburgos@cabprlaw.com  
rcasellas@cabprlaw.com  
dperez@cabprlaw.com

P.O. Box 364924  
San Juan, PR 00936-4924  
Tel.: (787) 756-1400  
Fax: (787) 756-1401

*Counsel for Assured Guaranty Corp. and Assured  
Guaranty Municipal Corp.*

CADWALADER, WICKERSHAM & TAFT  
LLP

/s/ Howard R. Hawkins, Jr.

Howard R. Hawkins, Jr.\*  
Mark C. Ellenberg\*  
William J. Natbony\*  
Ellen M. Halstead\*  
Gillian G. Burns\*  
Thomas J. Curtin\*  
Casey J. Servais\*  
200 Liberty Street  
New York, New York 10281  
Tel.: (212) 504-6000  
Fax: (212) 406-6666  
Email: howard.hawkins@cwt.com  
mark.ellenberg@cwt.com  
ellen.holloman@cwt.com  
bill.natbony@cwt.com  
gillian.burns@cwt.com  
ellen.halstead@cwt.com  
thomas.curtin@cwt.com  
casey.servais@cwt.com

\* admitted pro hac vice  
*Counsel for Assured Guaranty Corp. and  
Assured Guaranty Municipal Corp.*

**CERTIFICATE OF SERVICE**

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case. Further, I directed that the following counsel of record be served by U.S. Mail:

Office of the United States Trustee for Region 21  
Edificio Ochoa  
500 Tanca Street, Suite 301  
San Juan, PR 00901-1922

John J. Rapisardi, Esq.  
Nancy A. Mitchell, Esq.  
O'Melveny & Myers LLP  
7 Times Square  
New York, New York 10036

Martin J. Bienenstock, Esq.  
Proskauer Rose LLP  
Eleven Times Square  
New York, New York 10036-8299

Luc A. Despins, Esq.  
Paul Hastings LLP  
200 Park Avenue  
New York, New York 10166

Robert Gordon, Esq.  
Jenner & Block LLP  
919 Third Avenue  
New York, New York 10022

Arturo Diaz-Angueira, Esq.  
Cancio, Nadal, Rivera & Diaz, P.S.C.  
403 Muñoz Rivera Ave.  
San Juan (Hato Rey), PR 00918-3345

Mohammad Yassin, Esq.  
Gerardo J. Portela Franco  
Puerto Rico Fiscal Agency and Financial  
Advisory Authority (AAFAF)  
Roberto Sánchez Vilella (Minillas) Government  
Center

De Diego Ave. Stop 22  
San Juan, Puerto Rico 00907

Luis C. Marini-Biaggi, Esq.  
Marini Pietrantonio Muniz, LLC  
MCS Plaza, Suite 500  
255 Ponce de León Ave.  
San Juan, PR 00917

Hermann D. Bauer, Esq.  
O'Neill & Borges LLC  
250 Muñoz Rivera Ave., Suite 800  
San Juan, PR 00918-1813

Juan. J. Casillas Ayala  
Casillas, Santiago & Torres LLC  
El Caribe Office Building  
53 Palmeras Street, Suite 1601  
San Juan, PR 00901-2419

A.J. Bennazar-Zequeira  
Bennazar, Garcia & Milian, C.S.P.  
Edificio Union Plaza PH-A piso 18 Avenida  
Ponce de Leon #416  
Hato Rey, PR 00918

At New York, New York, 8th day of March, 2019.

By: /s/ Howard R. Hawkins, Jr.

Howard R. Hawkins, Jr.\*

\* Admitted pro hac vice